



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

MONDAY, 2 SEPTEMBER 2019

PENDING COMPLETION OF US INVESTMENT PORTFOLIO

Summary

- **IMF announces the pending completion of a law firm investment funded in the United States through its US investment vehicle, Bentham IMF 1 LLC (Fund 1)**
- **IMF currently expects Fund 1 to generate on completion of the investment total income of approximately US\$4.7 million (AUD equiv. \$6.9 million)**

US Law Firm Investment Portfolio In-principle Completion

IMF Bentham Limited (**IMF**) announces the pending completion of a law firm portfolio investment funded in the United States through Fund 1 following the conditional settlement of several of the portfolio cases.

Completion of the investment portfolio is conditional on those underlying settlements proceeding to completion, which will require, amongst others, court approval.

Upon the completion of the investment, it is expected that Fund 1 will receive income from the investment portfolio of approximately US\$4.7 million (AUD equivalent of \$6.9 million at current exchange rates) which will generate a profit after capitalised overheads of approximately AU\$2.1 million.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 30 June 2019, an 89% success rate across 192 completed cases (excluding withdrawals).

Jeremy Sambrook
Company Secretary

Media/Further information:

Marella Gibson
IMF Bentham Limited +61 2 8223 3517

IMF#3995099v6

IMF Bentham Limited
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

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