



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 14 DECEMBER 2018

CONFIDENTIAL SETTLEMENT – AUSTRALIAN CASE

Summary

- **IMF announces the confidential settlement of an investment it has funded in Australia, with anticipated revenue of approximately \$3.9 million**

Settlement – Australian Case

IMF Bentham Limited (**IMF**) announces the settlement of an investment it has funded in Australia. The terms of the settlement are confidential.

IMF currently expects to recognise revenue of approximately \$3.9 million from this investment and profit after capitalised overheads (but before tax) of approximately \$2.3 million. This investment is part of IMF's on-balance sheet portfolio.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 30 June 2018, a 90% success rate across 175 completed cases (excluding withdrawals).

Jeremy Sambrook
Company Secretary

Media/Further information:

Marella Gibson
IMF Bentham Limited +61 2 8223 3517

IMF#3605145_1

IMF Bentham Limited
ABN 45 067 298 088
GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

For personal use only