



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

TUESDAY, 12 JUNE 2018

NEW USA FUNDING AGREEMENT – US FUND CASE 42

Summary

- **IMF announces a new investment of US\$11.6M to be funded from its US investment vehicle**
- **Total committed funding from US investment vehicle increases to US\$135.7M**

US Fund Case 42

IMF Bentham Limited (**IMF**) announces that its United States investment vehicle, Bentham IMF 1 LLC (**Bentham IMF 1**), has agreed to fund its forty second investment.

This new investment, USF42, involves the monetization of a trade secrets misappropriation and breach of contract case which is being appealed by the defendant. Bentham IMF 1 has committed to fund US\$11.6M for this investment. This brings total committed funding amounts, since the inception of Bentham IMF 1 in February 2017, to US\$135.7M.

For further information with regard to Bentham IMF 1, IMF refers to its announcement dated 13 February 2017 and, with regard to its most recent investment portfolio report, its announcement dated 11 May 2018.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 31 December 2017, a 90% success rate across 166 completed cases (excluding withdrawals).

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