

**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")**

**THURSDAY, 3 JULY 2014**

**BOND INTEREST PAYMENT ("IMFHA")**

1. The Board of Directors of Bentham IMF Limited advises that the interest rate for the interest period that begins 1 July 2014 and concludes on 30 September 2014 is 6.875% per annum.
2. The interest rate has been determined in accordance with the Bentham IMF Bond terms and is calculated using the Bank Bill Rate at 1 July 2014 (i.e. the first day of this interest period) of 2.675% plus the Margin of 4.2%.
3. The interest rate equates to an interest amount of \$1.7329 in respect of each Bentham IMF Bond payable on 8 October 2014 (and is based upon 92 days in this interest period).
4. Other relevant dates are as follows:
  - a) Ex-date: 25 September 2014
  - b) Record date: 29 September 2014



**Diane Jones**  
**Chief Operating Officer**

IMF#1622170

---

**Bentham IMF Limited**  
ABN 45 067 298 088

GPO Box 5457  
Sydney NSW 2001

Freecall 1800 016 464

For personal use only