



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

FRIDAY, 8 APRIL 2016

BOND INTEREST PAYMENT

1. IMF Bentham Limited (**IMF**) advises that the interest rate for the interest period that began on 1 April 2016 and concludes on 30 June 2016 is 6.4833% per annum.
2. The interest rate has been determined in accordance with the IMF Bentham Bond terms and is calculated using the Bank Bill Rate at 1 April 2016 (i.e. the first business day of this interest period) of 2.2833% plus the Margin of 4.20%.
3. The interest rate equates to an interest amount of \$1.6164 in respect of each IMF Bentham Bond payable on 8 July 2016 (and is based upon 91 days in this interest period).
4. In accordance with the terms of the IMF Bentham Bonds Trust Deed (**Trust Deed**), the Trust Deed has been amended to correct certain minor and technical errors.
5. Other relevant dates are as follows:
 - (a) Ex-date: 29 June 2016; and
 - (b) Record date: 30 June 2016.

A handwritten signature in black ink, appearing to read 'Julia Yetsenga'.

Julia Yetsenga
Chief Financial Officer

IMF#2527400v1

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