



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 19 DECEMBER 2011

CONDITIONAL SETTLEMENT IN CREDIT CORP CLASS ACTION

1. Further to IMF’s announcement on 19 August 2011, the Board of Directors of IMF (Australia) Ltd (“IMF”) announces the conditional settlement of the class action against Credit Corp Group Limited.
2. The terms of the settlement are confidential to the parties.
3. The settlement is conditional on Court approval of the settlement.
4. If Court approval is obtained it is currently estimated IMF will generate a profit after capitalised overheads but before tax of about \$1.5 million.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

#596296v1

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