



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 19 AUGUST 2015

DIVIDEND DETAILS

1. The Board of Directors of IMF Bentham Limited (IMF) is pleased to declare a final fully franked dividend of 5.0 cents per share for the year ended 30 June 2015.
2. Shareholders are able to elect to participate in the dividend reinvestment plan (DRP) in relation to this dividend.
3. The timetable for this dividend is as follows:
 - a) The shares will trade ex dividend on 23 September 2015;
 - b) The record date for the dividend is 25 September 2015;
 - c) Last date for receipt of election to participate in DRP is 28 September 2015; and
 - d) The dividend will be paid on 9 October 2015.
4. Under the DRP, shareholders will have the option of receiving a cash dividend or receiving shares in IMF at a 3.5% discount to the daily volume weighted average price of shares for the period 29 September 2015 to 5 October 2015 inclusive.
5. Shareholders are able to participate in the DRP either in full or in part, at their election. The election notice can be found on IMF's website, www.imfbenthamltd.com, or Computershare on www.investorcentre.com.
6. Shareholders who have not already elected to but now wish to participate in the DRP are required to return the completed election notice online, by post or fax by 5pm (AEDT) 28 September 2015.
7. The DRP in respect of this final dividend for the year ending 30 June 2015 will not be underwritten.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#2179497v1

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