



## RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 24 FEBRUARY 2017

### NEW USA FUNDING AGREEMENT – USF CASE 1

1. IMF Bentham Limited (**IMF**) announces that its United States investment vehicle, Bentham IMF 1 LLC (**Bentham IMF 1**), has funded its first matter.
2. This new matter number USF1 involves the funding of a commercial dispute in a US District Court.
3. IMF has taken the policy position not to disclose specific details about Bentham IMF 1's investments, other than to describe them in a general manner, until after resolution of each case. This will limit the chance that publicly disclosed information will have a detrimental effect on the interests of IMF and its clients in the case concerned.
4. For further information with regard to Bentham IMF 1, IMF refers to its announcement dated 13 February 2017.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

**Jeremy Sambrook**  
Company Secretary

IMF#2933340\_2