

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 28 AUGUST 2014

NEW USA FUNDING AGREEMENT

1. The Board of Directors of Bentham IMF Limited (“IMF”) is pleased to announce the funding of a further matter in the United States by IMF’s wholly owned subsidiary, Bentham Capital LLC (“Bentham USA”).
2. As stated in our announcement of 17 May 2012, IMF has taken the policy position not to disclose specific details about Bentham USA’s investments other than to describe them in a general manner until after resolution of each case.
3. This matter involves funding a law firm across a portfolio of cases.
4. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.



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