



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 14 OCTOBER 2013

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT (2001)

On 14 October 2013, IMF (Australia) Ltd (ASX:IMF) (**Company**) issued 18,481,406 shares to sophisticated and professional investors at \$1.70 per share, to raise a total of \$31,418,390.

The Company advises that the Corporations Act (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under the section 708 or 708A. By the Company giving this notice, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no information that is excluded information under section 708A(7) and (8) of the Act that has not already been disclosed to investors generally
4. For further information please contact Diane Jones on 1800 016 464.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF (Australia) Ltd
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

IMF#1269215

For personal use only