



**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)**

**21 FEBRUARY 2012**

**SETTLEMENT – CENTREX METALS LIMITED**

1. The Board of Directors of IMF (Australia) Ltd (“IMF”) announces the settlement of the claim by Kimberley Global Pty Ltd against Centrex Metals Limited.
2. It is estimated that IMF will receive approximately \$1.8M from the settlement which will generate a profit after capitalised overheads but before tax of about \$1.4M.
3. It is expected that this case will be included in IMF’s results in the second half of FY2012.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

**Diane Jones**  
**Chief Operating Officer**

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