



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

TUESDAY, 6 MARCH 2012

UNILOC USA v MICROSOFT

1. The Board of IMF (Australia) Ltd has been informed that the Uniloc litigation against Microsoft in the U.S. has been settled on a confidential basis.
2. The total proceeds to IMF from this settlement and other settlements that have already occurred will be approximately \$9M. A separate announcement will be made concerning the net profit from this settlement.
3. Uniloc now intends to pursue numerous other cases against other alleged infringers of its patent from which, if successful, IMF will receive further payments.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

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